



 **TaxBanter**

**Personalised tax
training**

www.taxbanter.com.au

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Who we are

At TaxBanter, our specialty is delivering tax training sessions that provide immediate impact for accountants and tax professionals.

We're committed to equipping our clients with knowledge and skills to excel in their careers, and offer a flexible range of options that can be tailored to your specific needs.

Our team is dedicated to providing the highest quality service, materials and learning experience possible.



We're best known for our in-house training, but we also offer online training, along with tax workshops in various locations throughout Australia.

What our clients say about us



"I've been attending TaxBanter sessions for years and believe the training has helped me grow in both my career and assisting clients with their businesses."

Tracey, Findex (VIC)

"If you could ever call tax training enjoyable, it would be realising the things I didn't know or maybe have been getting wrong"

Richard, Bentleys (NSW)

"Targeted, concise, relevant & very valuable"

Cathy, Altitude Advisory (SA)

"The presenters are great - very knowledgeable, understand how it is to be in practice... they do well to make the sessions engaging with, let's face it - very dry topics!"

Joanne , Stafford Whelan (VIC)

"Our presenter is simply outstanding. Her knowledge, delivery style, targeting of areas of interest to us and responsiveness to our questions is of the highest standard."

Diane , Hassall & Hyde (VIC)

Our solutions:

Personalised tax training.

Looking for the easiest and most cost-effective option for your team's learning and development needs? Leave it to us!

Personalised tax training, or in-house training, is our core offering and what we are best known for. We present at your firm and deliver the mentoring your business needs, on a schedule that suits you. We present general tax updates, and an extended range of topical matters.

The information in the sessions is pitched at the level you require, and is tailored to your client base.

In-house training is proven to improve staff retention, while also saving your business valuable time and resources.

Sessions can be monthly, bi-monthly, or quarterly, depending on your needs and budget.



- ✓ Consistent, structured team learning
- ✓ Choose your focus areas
- ✓ Address team learning gaps

More info & pricing:

Fill out the EOI through the link below or call us at 0413 955 686

Did you know?

We currently train 56% of the AFR top 100 firms.

Personalised tax training:

2024 Special Topic schedule

Intended to supplement your Tax Brief, our monthly Special Topic presentations are practical yet detailed analyses of specific areas of tax law or practice.

We carefully select these each year based on issues relevant to the industry and your clients.

Our in-house clients may personalise their training by selecting alternative special topics where they are available — visit our website to view the full descriptions and alternate topics available.

2024 Special Topics

January

The tax professional & ethical obligations

February*

Grouping for aggregated turnover purposes

March*

Intangible assets & their tax treatment

April

Employee/contractor distinction, clarified

May*

Trust streaming revisited

June

Rental properties

July*

Application of Part IVA in the SME space

August

Employee benefits: the income and GST consequences

September*

Employee share schemes for SMEs

October

Estate planning: Planning for a better tax outcome

November

Catching up with residency rules

December

Tax implications of crowd funding

* Denotes alternate topic available.

Our training team

Meet our team of Senior Tax Trainers.

Located throughout Australia, our Trainers facilitate all varieties of our tax training sessions. Each team member has extensive experience delivering tax courses, as well as a strong background in professional practice.

Lee-Ann Hayes

BBus (Accounting), CPA
General Manager

Daniel Biancardi

B.ECOM, CA

Michael Bode

BEc, LL.B, CA

Tiffany Douglas

BBus (Accounting),
LLM (JD), MTax,
GDLP, CA, CTA

Tim Edgecombe

B.Com, MTax, CA, CTA

Deb Ghuliani

B.Com, CA, CTA

Lynne Gibson

BA (Accounting &
Economics), FCA,
CTA, FTIA

George Housakos

B.ECOM, FIPA

Brian Kamenetzky

BA, LL.B

Our training team

Meng Lee

BAHons (Accounting & Economics), LL.B,
GDip (Commercial & Taxation Law)

Phillip London

CTA M. Tax (UNSW)

Gary Martin

B Com, MTax,
Dip Ed, FTIA

Craig McCormick

CA, MAICD

Fred Schenck

MTax, BBus, CPA, CTA,
Registered Tax Agent

Roelof Van Der Merwe

B Com, LLB, LL.M,
CA Conversion, IPA
Member

Karen Vella

BEC, CA

Tristan Webb

BEC, MA, MTax, FTI

